



MINISTRY OF HEALTH
SINGAPORE

HEALTHCARE INDUSTRY TRANSFORMATION MAP

VISION

Championing a healthy nation with our people - to live well, live long & with peace of mind

LONG TERM TRENDS IN HEALTHCARE

Ageing population



Increasing chronic disease burden



Slower workforce growth



Rising healthcare costs



CURRENT HEALTHCARE WORKFORCE AND FACILITIES



96,000 PEOPLE

Nurses, Doctors, Administrative staff, Allied health professionals (AHPs), Ancillary staff, Support care staff, Pharmacists, Dentists

PRIMARY CARE

2,991

Polyclinics, GP and dental clinics

ACUTE CARE

26

Public and private hospitals

COMMUNITY CARE

189

Community hospitals, nursing homes, day care centres, home care providers



OUR STRATEGIES

BEYOND HEALTHCARE TO HEALTH

To help and support Singaporeans to lead healthier lives.

BEYOND HOSPITAL TO COMMUNITY

To enable Singaporeans to receive appropriate care in the community and closer to home.

BEYOND QUALITY TO VALUE

To give every Singaporean the best value, while keeping our system sustainable.

ENABLING OUR STRATEGIES

JOBS & SKILLS

To attract more locals and develop new skills for aged care



- Provide multiple pathways to attract mid-career locals to enter healthcare
- Develop community nursing and provide more upgrading opportunities for community nurses
- Redesign jobs and enhance skills upgrading to build a future-ready workforce

PRODUCTIVITY

Work better, work smarter



- Streamline workflows for healthcare workers to focus more on patient care
- Scale assistive equipment and cost-effective technologies to lighten work especially for the ageing workforce

INNOVATION

Partner with industry to develop tomorrow's solutions



- Introduce innovative and patient-centric solutions, and deploy in new hospitals
- Encourage meaningful private sector participation in service delivery through the Primary Care Network scheme for GPs and Build-Own-Lease for Nursing Homes
- Use technology to empower patients in care
- Digitise medical records & connect all healthcare providers

OUTCOMES

BETTER SKILLS, BETTER WORK, BETTER CARE